

In accordance with the Article 64 of the Law on the Market for Securities and Other Financial Instruments (RS Official Gazette No. 47/2006) and Articles 6 and i 7 of the Regulations on Reporting Requirements for Public Companies and Notice of Possession of Voting Shares (RS Official Gazette Nos 100/06 and 116/06), Energoprojekt Holding a.d., New Belgrade, Bulevar M. Pupina 12 (ID No. 07023014, Business Code No. 74150 Holding operations) announces :

SIGNIFICANT EVENT REPORT

**XXXIV Annual General Assembly of Shareholders of Energoprojekt Holding a.d.
Adopted Complaint of Energoprojekta
Commercial Appellate Court annulled temporary injunction adopted by Resolution
of the Commercial Court in Belgrade**

Commercial Appellate Court has adopted the complaint of Energoprojekt Holding a.d. and by its Resolution 2 IŽ 2148/10 dated 15.7.2010 **annulled temporary injunction i.e. corrected the Resolution of the Commercial Court in Belgrade 4-I-br-2069/10 dated 29.06.2010 and refused as ungrounded the proposition of temporary injunction by the Republic of Serbia** by which Energoprojekt Holding a.d. is ordered to issue and give over the ballot papers for 3178533 shares and thus enable it to fulfill its voting and governing rights at the XXXIV Annual General Assembly of Shareholders i.e., if it is not possible, to postpone the XXXIV Annual General Assembly of Shareholders.

By the stated Resolution of the Appellation Court all other dispositive parts of the Resolution of the Commercial Court in Belgrade 4-I-br-2069/10 dated 29.06.2010 also have been annulled/corrected.

The Commercial Appellate Court grounded its Resolution on the appropriate stipulations of the Enterprise Law (Articles 286 and 287(7) of the Law) and the fact that the Republic of Serbia was not the shareholder of Energoprojekt Holding a.d. on the day of listing of shareholders - 21.05.2010, which was defined by the Board of Directors of Energoprojekt Holding a.d in the procedure of scheduling of the XXXIV Annual General Assembly of Shareholders, scheduled for 30.06.2010, in accordance with their authorization at their 15th Meeting held on 23.04.2010.

On the day of listing of shareholders, 21.05.2010, shareholders of Energoprojekt Holding a.d. were Share and Pension Funds of the Republic of Serbia and the Republic of Serbia gained this status by registering in the Central Securities, Depository and Clearing House on 25.06.2010.

Resolution of the Commercial Appellate Court 2 IŽ 2148/10 od 15.7.2010 may be viewed on the issuer's website at link

http://www.energoprojekt.rs/pdf/usvojena_zalba_ep.pdf

Belgrade, 20.08.2010

GENERAL DIRECTOR

Vladan Pirivatrić, Dipl. Ing.

**PRESIDENT OF
THE BOARD OF DIRECTORS**

MSc Miodrag Zečević, Dipl. Ing.